How-to – Sorting Hat - Find A Vision Provider US

V1.0-Global Marketing Technology-AEM

Component Name: Find A Vision Provider - US

Author: **Christopher Restino**

Creation Date: 10-07-2019

Last Updated: 10-10-219

Version: [1.0]

1 Document History

The following important changes have been made to this document:

Date	Version #	Description of Changes Made	Author	Approved By
October 10 - 2019	1.0	Initial Draft	Christopher Restino	

Table of Contents

Contents

1 DOCUMENT HISTORY 2

2 INTRODUCTION 4

2.1 SHORT DESCRIPTION 4
2.2 AEM COMPONENT DATA MODEL 5
2.3 INTENDED AUDIENCE 5

3 HOW TO ENABLE/TURN-ON THE COMPONENT 6

4 COMPONENT DIALOG 7

2 Introduction

This document provides "How to Instructions" for the component "Find a Vision Provider – US on the Anticipatory Pathing Tool (Sorting Hat)". This component is intended to be used in all Evolution pages, including:

- Home page
- Solution Category page
- Solution Detail page

2.1 Short Description

This is intended to path users to the correct destination, or complete certain tasks in line. This is a Drag and Drop component available in the AEM Side-kick. This component includes Choose a Network screen and Find a Vision provider screen.

Feature Overview

Find a Vision Provider – CTA on the Sorting Hat container to navigate to the Find a Vision Provider – US flow

Choose a Network screen – option to choose Insurance provider

Following rules are enforced:

- Min items on Choose a Network screen – 2
- Max items on Choose a Network screen – 8

Desktop/Tablet

- when more than 6 include a Text link to show more choices

Mobile

- when more than 4 include a Text link to show more choices

Find a Vision Provider screen – includes CTA to navigate to Find a Vision Provider results screen

Don't Know your Network link – option to navigate to Don't Know your Network overlay

Back Button – option to navigate to the previous screen (available starting on the Second screen on the flow)

2.2 AEM Component Data Model

Tab	Field Name	Field Group	Field Type	Validation	Accepted values
Configuration	Sorting Hat Menu Item - Config				
	Title	Configuration	Text Field	Mandatory Max Char. 45	Alpha Numeric
	Icon	Configuration	Drop Down	Mandatory	List of Tile Icons
	Plan Overlay Config				
	Plan Overlay Headline	Configuration	Text Area	Mandatory Max Char. 50	Alpha Numeric
	Vision Plan Options	Configuration	Path Field	Optional	Valid URL
	Custom Vision Plan Options	Configuration	Multifield Panel	Optional	Configure custom plan options
	Label	Configuration	Text Field	Mandatory	Alpha Numeric
	Value	Configuration	Text Field	Mandatory	Alpha Numeric
	Enable Vision Overlay	Configuration	Checkbox	Mandatory	True/False
	Vision Overlay Link Text	Configuration	Text Field	Optional	Alpha Numeric
	Find Vision Submission Overlay Headline				
	Find Vision Submission Overlay Headline	Configuration	Text Area	Mandatory Max Char. 50	Alpha Numeric
	Find Vision Provider Placeholder	Configuration	Text Field	Optional	Alphanumeric
	Error Message Text	Configuration	Text Field	Optional	Alphanumeric
	Submit Button Text	Configuration	Text Field	Optional Max Char. 25	Alphanumeric
	Vision Overlay Config				
	Title	Configuration	RTE	Optional	Alpha numeric
	Subtitle	Configuration	RTE	Optional	Alpha Numeric
	Content Overlay	Configuration	Multifield Panel	Optional	
	Description	Configuration	RTE	Mandatory	Alpha Numeric
	Bullets	Configuration	Multifield	Optional	Text
	Overlay SVG Close Text	Configuration	Text Field	Optional	Text

2.3 Intended Audience

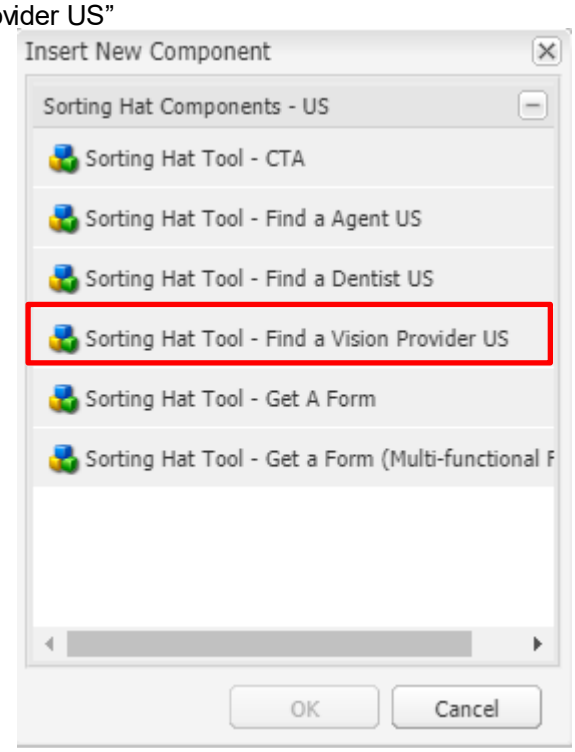
The primary audience of this design is:

- Content Authors
- Agencies
- Marketers

3 How to Enable/Turn-On the Component

This component/feature is available in the sidekick and can be dragged onto only the parsys configured in the Sorting Hat container Component

- From Sidekick, select market specific sorting hat component group then “Sorting Hat Tool – Find a Vision Provider US”



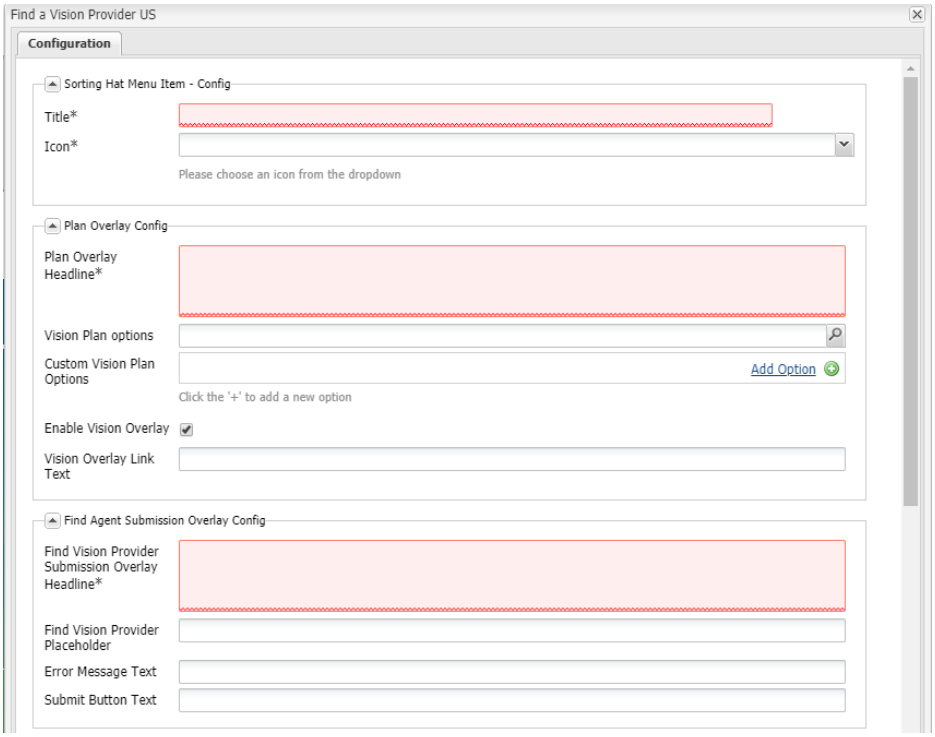
4 Component Dialog

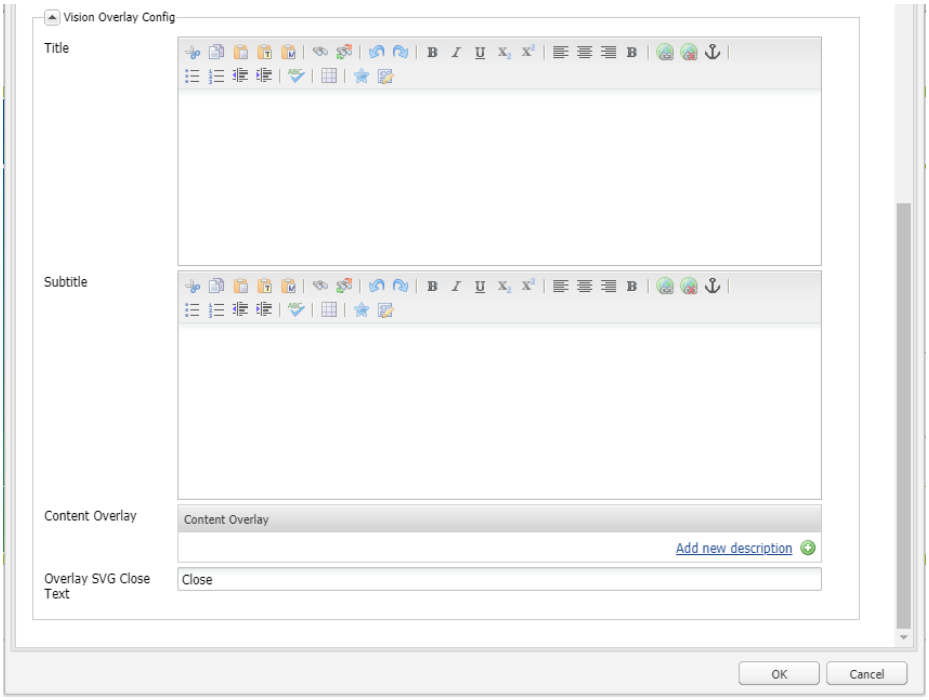
Right click and press edit or double click the component to open the dialog.

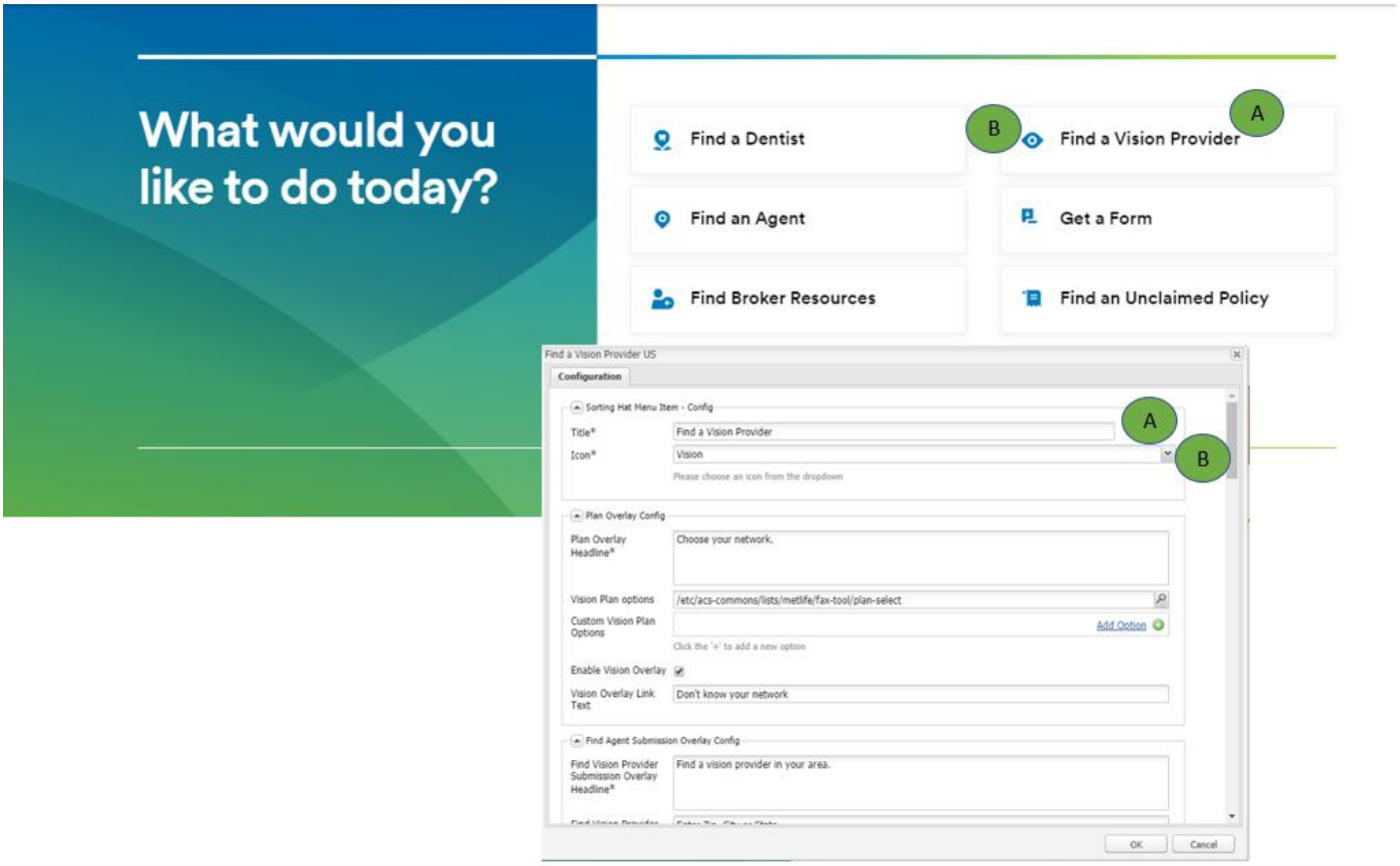
Configuration Tab

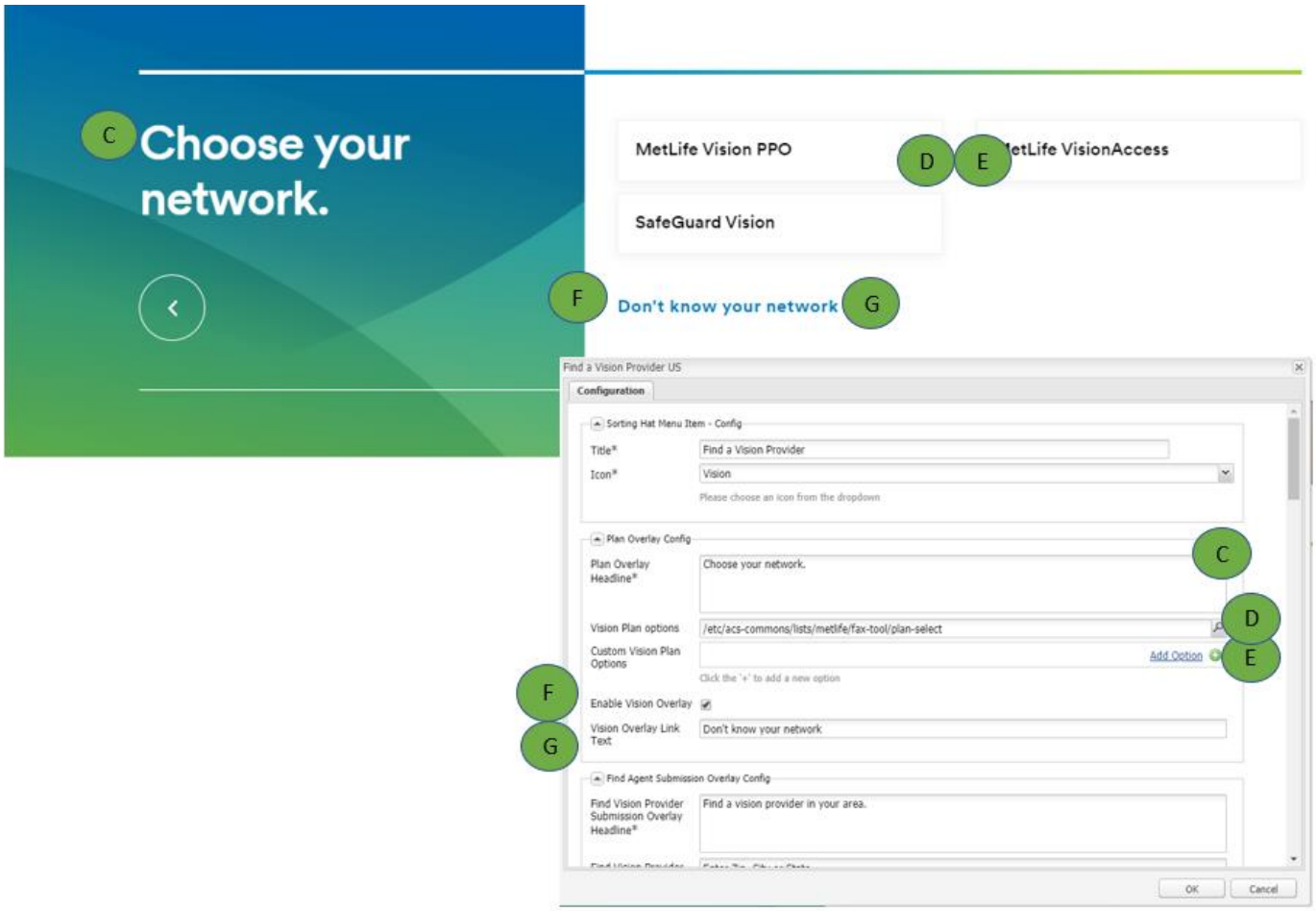
This tab contains the overall component configurations

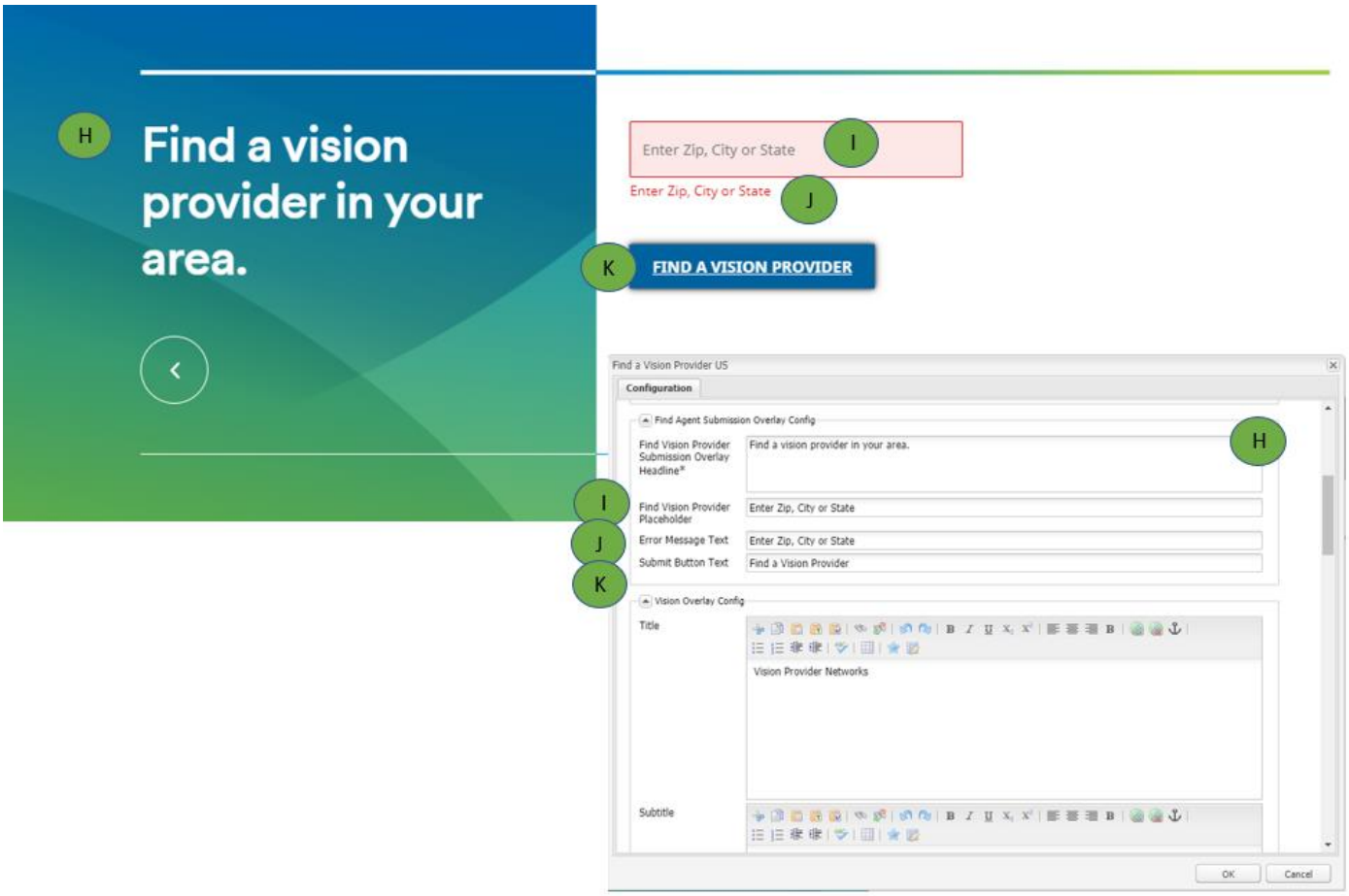
1. Title – Text that shows up on the tile in the sorting hat container
2. Icon – Icon that shows up on the tile in the sorting hat container
3. Plan Overlay Headline – Text on the left side of the sorting hat container changes to this when the plan overlay section is shown
4. Vision Plan Options – a list in the miscadmin that contains the US Vision Office details
5. Custom Vision Plan Options – Multifield that when you select add option allows you to create manual vision options for users to select
6. Label – The plan label text that the user sees
7. Value – The plan Value that is used for the backend integration
8. Enable Vision Overlay – Toggle to enable the Vision Overlay
9. Vision Overlay Link Text – Text for the link that opens Vision overlay
10. Find Vision Submission Overlay Headline – Text on the left side of the sorting hat container changes to this when the submission overlay section is shown
11. Find Vision Provider Placeholder – text for placeholder of input field for user's zip code
12. Error Message Text – Text that shows is user enters invalid zip/city/state
13. Submit Button Text – Text for the submit button.
14. Title- title for the Vision overlay
15. Subtitle – subtitle for the Vision overlay
16. Content Overlay – Multifield Panel that allows you to add a content section
17. Description – informative text about what this section is about
18. Bullets – allows you to add multiple bullet points for the section
19. Overlay SVG Close Text – ADA requirement that tells screen readers what this SVG does.




Vision Overlay Config
Title
Subtitle
Content Overlay
Content Overlay
Add new description
Overlay SVG Close Text
Close
OK
Cancel


What would you like to do today?
Find a Dentist
Find a Vision Provider
Find an Agent
Get a Form
Find Broker Resources
Find an Unclaimed Policy
A
B
Find a Vision Provider US
Configuration
Sorting Hat Menu Item - Config
Title*
Find a Vision Provider
Icon*
Vision
Please choose an icon from the dropdown
Plan Overlay Config
Plan Overlay Headline*
Choose your network.
Vision Plan options
/etc/acs-commons/lists/metlife/fax-tool/plan-select
Custom Vision Plan Options
Add Option
Click the '+' to add a new option
Enable Vision Overlay
Vision Overlay Link Text
Don't know your network
Find Agent Submission Overlay Config
Find Vision Provider Submission Overlay Headline*
Find a vision provider in your area.
OK
Cancel


C
Choose your network.
MetLife Vision PPO
D
E
etLife VisionAccess
SafeGuard Vision
F
Don't know your network
G
Find a Vision Provider US
Configuration
Sorting Hat Menu Item - Config
Title*
Find a Vision Provider
Icon*
Vision
Please choose an icon from the dropdown
Plan Overlay Config
Plan Overlay Headline*
Choose your network.
C
Vision Plan options
/etc/acs-commons/lists/metlife/fax-tool/plan-select
D
Custom Vision Plan Options
Add Option
E
Click the '+' to add a new option
F
Enable Vision Overlay
Vision Overlay Link Text
Don't know your network
G
Find Agent Submission Overlay Config
Find Vision Provider Submission Overlay Headline*
Find a vision provider in your area.
OK
Cancel


H
Find a vision provider in your area.
Enter Zip, City or State
I
Enter Zip, City or State
J
K
FIND A VISION PROVIDER
Find a Vision Provider US
Configuration
Find Agent Submission Overlay Config
Find Vision Provider Submission Overlay Headline*
Find a vision provider in your area.
H
I
Find Vision Provider Placeholder
Enter Zip, City or State
J
Error Message Text
Enter Zip, City or State
K
Submit Button Text
Find a Vision Provider
Vision Overlay Config
Title
Vision Provider Networks
Subtitle
OK
Cancel

P ×

Vision Provider Networks L

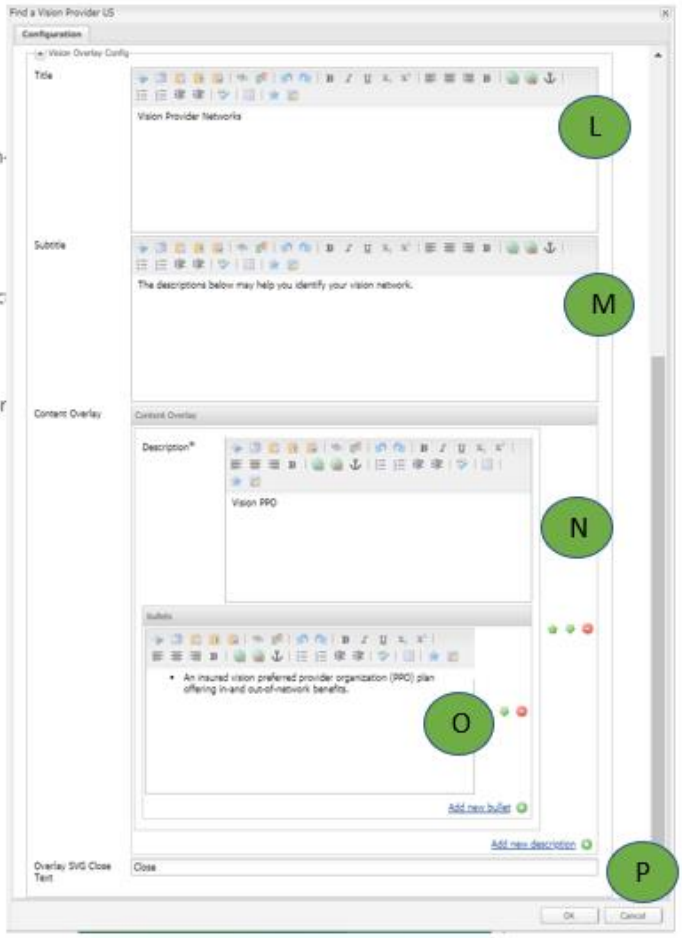
The descriptions below may help you identify your vision network. M

Vision PPO N

- An insured vision preferred provider organization (PPO) plan offering in-benefits. O

VisionAccess

- A discount only program offered only through participating private prac

Still not sure of your network?

- Log in to MyBenefits and we'll fill it in automatically when you search for